

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc,

Case No. 08-13555 (JPM)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Société Générale Private Banking
Name of Transferee

VP BANK (LUXEMBOURG) S.A.
Name of Transferor

Name and Address where notices to transferee should be sent:

Société Générale Private Banking - FISCAL ISSUES
Kortrijksesteenweg 302, B-9000 Gent
BELGIUM

Court Claim # (if known): 55228.01
Amount of Claim: PARTIAL CLAIM SEE ATT: 5 Evidences
Date Claim Filed: 27 October 2009 of Claim Details

Phone: +32 9 242 22 09
Last Four Digits of Acct #: _____

Phone: +352 404 770 457
Last Four Digits of Acct. #: n/a

TAX@SGPRIV.BE
Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]
Société Générale Private Banking
Luc Haverals
Head of Operations
Tel: +32 9 242 23 38
luc.haverals@sgpriv.be
Transferee/Transferor's Agent

Date: 04 - OCT - 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.





EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND BANKRUPTCY COURT

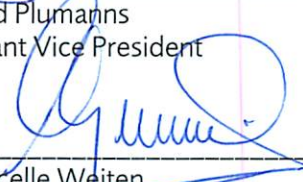
For value received, the adequacy and sufficiency of which are hereby acknowledged, VP Bank (Luxembourg) S.A. ("Transferor") unconditionally and irrevocable transferred to Société Générale Private Banking ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55228.01**) relating to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the Debtor), Chapter 11 Case No: 08-13555 (JMP) (joint Administered), United States Bankruptcy Court for the Southern district of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law and notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON
October 04, 2013.

VP Bank Luxembourg S.A.

By: 
Name: Gerd Plumanns
Title Assistant Vice President

By: 
Name: Marcelle Weiten
Title: First Vice President



SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

Aggregation Number:		W0000862			
ISIN: XS0349809342					
<u>Transfer Ref:</u>	<u>Nominal EUR</u>	<u>Allowed Amount USD</u>	<u>Blocking No.</u>	<u>Claim No.</u>	<u>Claim Class</u>
130710	28,000	39,734.96	6054039	55228.01	05 Senior Third-party guarantee
130711	22,000	31,220.33	6054041	55228.01	05 Senior Third-party guarantee
130712	19,000	26,963.01	6054042	55228.01	05 Senior Third-party guarantee
130713	25,000	35,477.64	6054047	55228.01	05 Senior Third-party guarantee